

PLATINUM MODERATE PORTFOLIOS

JULY 2026

FUND INFORMATION:

Benchmark	Namibia CPI + 5%
Target	Namibia Money Market + 5%
Risk Profile	Moderate
Time Horizon	Five Years

PORTFOLIO USE:

- For investing **medium term at limited risk**.
- **Maximum 50% equity exposure**.
- Regulation 13 compliant as well as non-compliant.
- The portfolio uses fund managers with a proven ability to **protect capital** as well as achieve **optimum growth**.

ASSET MANAGERS

	Allan Gray Namibia
	Capricorn Asset Management
	Ninety One Asset Management
	M&G Investments
	Peregrine Capital
 FAIRTREE	Fairtree Asset Management
	Gryphon Asset Management
	Arysteq Asset Management

July 2026	1 Year	3 Years	5 Years
Sanlam Portfolio (Reg. 13)	10.9%	12.9%	12.9%
Sanlam Portfolio (Non Reg. 13)	9.3%	13.6%	13.9%
CAM Portfolio (Non Reg.13)	9.7%	13.4%	13.6%
Momentum Portfolio (Reg. 13)	9.8%	13.2%	13.3%
Momentum Portfolio (Non Reg.13)	11.0%	13.6%	13.9%
Old Mutual Portfolio (Reg. 13)	12.8%	13.6%	12.9%
CPI + 5%	9.4%	9.2%	9.8%

NOTES:

- Performance rates exclude fees.
- Past performance is not a guarantee for future performance.