

PLATINUM EQUITY PORTFOLIOS

JULY 2026

FUND INFORMATION:

Benchmark	Namibia CPI + 7%
Target	Namibia Money Market + 7%
Risk Profile	Aggressive
Time Horizon	Five Years and longer

PORTFOLIO USE:

- For investing **longer term with greater volatility.**
- **Flexible/dynamic asset allocation.**
- The portfolio uses fund managers with a proven ability to **protect capital** as well as achieve **optimum growth.**

ASSET MANAGERS

	Allan Gray Namibia
	Capricorn Asset Management
	Centaur Asset Management
	Fairtree Asset Management
	Peregrine Capital
	PSG Asset Management
	Ninety One Asset Management

July 2026	1 Year	3 Years	5 Years
Sanlam Portfolio	11.3%	17.7%	16.7%
Momentum Portfolio	4.0%	16.7%	17.1%
CPI + 7%	11.4%	11.2%	11.8%

NOTES:

- Performance rates exclude fees.
- Past performance is not a guarantee for future performance.