

PLATINUM CONSERVATIVE PORTFOLIOS

JULY 2026

FUND INFORMATION:

Benchmark	Namibia CPI + 3%
Target	Namibia Money Market + 3%
Risk Profile	Conservative
Time Horizon	12 months - 24 months

PORTFOLIO USE:

- For investing short to medium term at low risk.
- Maximum 20% equity exposure. Majority of portfolio invested in interest bearing funds.
- Regulation 13 compliant as well as non-compliant.
- The portfolio uses fund managers with a proven ability to protect capital.

ASSET MANAGERS

	Allan Gray Namibia
	Capricorn Asset Management
	Ashburton Namibia
	Arystee Asset Management
	Peregrine Capital
	M&G Investments
	Namibia Asset Management

JULY 2026	1 Year	2 Years
Sanlam Portfolio (Reg. 13)	10.1%	10.8%
CAM Portfolio (Non Reg. 13)	8.3%	10.1%
Momentum Portfolio (Reg. 13)	9.2%	10.7%
Old Mutual Portfolio (Reg. 13)	9.5%	10.7%
Namibia Money Market	6.5%	7.2%
CPI + 3%	7.4%	6.9%

NOTES:

- Performance rates exclude fees.
- Past performance is not a guarantee for future performance.