

PLATINUM MODERATE PORTFOLIOS

JANUARY 2026

FUND INFORMATION:

Benchmark	Namibia CPI + 5%
Target	Namibia Money Market + 5%
Risk Profile	Moderate
Time Horizon	Five Years

PORTFOLIO USE:

- For investing **medium term at limited risk**.
- **Maximum 50% equity exposure**.
- Regulation 13 compliant as well as non-compliant.
- The portfolio uses fund managers with a proven ability to **protect capital** as well as achieve **optimum growth**.

ASSET MANAGERS

	Allan Gray Namibia
	Capricorn Asset Management
	Ninety One Asset Management
	M&G Investments
	Peregrine Capital
 FAIRTREE	Fairtree Asset Management
	Gryphon Asset Management
	Arysteq Asset Management

January 2026	1 Year	3 Years	5 Years
Sanlam Portfolio (Reg. 13)	18.0%	13.7%	12.3%
Sanlam Portfolio (Non Reg. 13)	15.1%	14.5%	14.0%
CAM Portfolio (Non Reg.13)	19.5%	14.3%	13.3%
Momentum Portfolio (Reg. 13)	18.2%	14.7%	13.8%
Momentum Portfolio (Non Reg.13)	17.4%	14.6%	13.7%
Old Mutual Portfolio (Reg. 13)	19.6%	15.4%	14.1%
CPI + 5%	7.8%	8.8%	8.2%

NOTES:

- Performance rates exclude fees.
- Past performance is not a guarantee for future performance.