

# PLATINUM MODERATE AGGRESSIVE PORTFOLIOS

JANUARY 2026

## FUND INFORMATION:

Benchmark	Namibia CPI + 6%
Target	Namibia Money bMarket + 6%
Risk Profile	Moderate Aggressive
Time Horizon	Five Years and longer

## PORTFOLIO USE:

- For investing **long term at limited risk**.
- **Maximum 75% equity exposure**.
- Regulation 13 compliant as well as non-compliant.
- The portfolio uses fund managers with a proven ability to **protect capital** as well as achieve **optimum growth**.

## ASSET MANAGERS

 <b>ALLAN GRAY</b>	Allan Gray Namibia
 <b>Capricorn Group</b>	Capricorn Asset Management
 <b>Ninety One</b>	Ninety One Asset Management
 <b>M&amp;G Investments</b>	M&G Investments
 <b>Peregrine Capital</b>	Peregrine Capital
 <b>FAIRTREE</b>	Fairtree Asset Management
 <b>G R Y P H O N</b> <i>with purpose</i>	Gryphon Asset Management
 <b>ARYSTEQ</b>	Arysteq Asset Management

	1 Year	3 Years	5 Years
January 2026			
Sanlam Portfolio (Reg. 13)	19.9%	18.3%	14.2%
CAM Portfolio (Non Reg.13)	21.5%	14.5%	13.7%
Momentum Portfolio (Non Reg.13)	16.9%	16.3%	15.7%
Old Mutual Portfolio (Non Reg. 13)	26.6%	17.9%	15.9%
CPI + 6%	8.8%	9.8%	9.2%

NOTES:

- Performance rates exclude fees.
- Past performance is not a guarantee for future performance.