

PLATINUM CONSERVATIVE PORTFOLIOS

JANUARY 2026

FUND INFORMATION:

Benchmark	Namibia CPI + 3%
Target	Namibia Money Market + 3%
Risk Profile	Conservative
Time Horizon	12 months - 24 months

PORTFOLIO USE:

- For investing short to medium term at low risk.
- Maximum 20% equity exposure. Majority of portfolio invested in interest bearing funds.
- Regulation 13 compliant as well as non-compliant.
- The portfolio uses fund managers with a proven ability to protect capital.

ASSET MANAGERS

 ALLAN GRAY	Allan Gray Namibia
 Capricorn Group	Capricorn Asset Management
 ASHBURTON INVESTMENTS	Ashburton Namibia
 ARYSTEQ	Arysteq Asset Management
 Peregrine Capital	Peregrine Capital
 M&G Investments	M&G Investments
 NAMIBIA ASSET MANAGEMENT	Namibia Asset Management

January 2026	1 Year	2 Years
Sanlam Portfolio (Reg. 13)	14.2%	13.7%
CAM Portfolio (Non Reg. 13)	11.9%	12.5%
Momentum Portfolio (Reg. 13)	13.5%	13.4%
Old Mutual Portfolio (Reg. 13)	14.4%	13.4%
Namibia Money Market	6.9%	7.5%
CPI + 3%	5.8%	6.1%

NOTES:

- Performance rates exclude fees.
- Past performance is not a guarantee for future performance.