

PLATINUM CAUTIOUS PORTFOLIOS

JANUARY 2026

FUND INFORMATION:

Benchmark	Namibia CPI + 4%
Target	Namibia Money Market + 4%
Risk Profile	Cautious
Time Horizon	24 months - 36 months

PORTFOLIO USE:

- For investing **medium term** at limited risk.
- Maximum **35% equity** exposure. High exposure to cash and bonds.
- Regulation 13 compliant as well as non-compliant.
- The portfolio uses fund managers with a proven ability to **protect capital**.

ASSET MANAGERS

	Allan Gray Namibia
	Capricorn Asset Management
	Ashburton Investments
 NAMIBIA ASSET MANAGEMENT	NAM Coronation
	Peregrine Capital
	Arysteq Asset Management
	M&G Investments
	Gryphon Asset Management

January 2026	1 Year	3 Years
Sanlam Portfolio (Reg. 13)	13.5%	12.8%
Sanlam Portfolio (Non Reg.13)	12.0%	13.5%
CAM Portfolio (Non Reg. 13)	16.0%	13.6%
Momentum Portfolio (Reg. 13)	13.3%	13.2%
Momentum Portfolio (Non Reg. 13)	14.1%	13.7%
Old Mutual Portfolio (Reg. 13)	16.5%	13.4%
CPI + 4%	6.8%	7.8%

NOTES:

- Performance rates exclude fees.
- Past performance is not a guarantee for future performance.