

# PLATINUM CAUTIOUS PORTFOLIOS

JANUARY 2026

## FUND INFORMATION:

Benchmark	Namibia CPI + 4%
Target	Namibia Money Market + 4%
Risk Profile	Cautious
Time Horizon	24 months - 36 months

## PORTFOLIO USE:

- For investing **medium term** at limited risk.
- Maximum **35% equity** exposure. High exposure to cash and bonds.
- Regulation 13 compliant as well as non-compliant.
- The portfolio uses fund managers with a proven ability to **protect capital**.

## ASSET MANAGERS

 <b>ALLAN GRAY</b>	Allan Gray Namibia
 <b>Capricorn Group</b>	Capricorn Asset Management
 <b>ASHBURTON INVESTMENTS</b>	Ashburton Investments
 <b>NAMIBIA ASSET MANAGEMENT</b>	NAM Coronation
 <b>Peregrine Capital</b>	Peregrine Capital
 <b>ARYSTEQ</b>	Arysteq Asset Management
 <b>M&amp;G Investments</b>	M&G Investments
 <b>GRYPHON</b> <i>with purpose</i>	Gryphon Asset Management

January 2026	1 Year	3 Years
Sanlam Portfolio (Reg. 13)	13.5%	12.8%
Sanlam Portfolio (Non Reg.13)	12.0%	13.5%
CAM Portfolio (Non Reg. 13)	16.0%	13.6%
Momentum Portfolio (Reg. 13)	13.3%	13.2%
Momentum Portfolio (Non Reg. 13)	14.1%	13.7%
Old Mutual Portfolio (Reg. 13)	16.5%	13.4%
CPI + 4%	6.8%	7.8%

**NOTES:**

- Performance rates exclude fees.
- Past performance is not a guarantee for future performance.