

PLATINUM MODERATE PORTFOLIOS

AUGUST 2025

FUND INFORMATION:

Benchmark	(ASISA) South African MA Medium Equity
Target	Namibia CPI + 5%
Risk Profile	Moderate
Time Horizon	Five Years

PORTFOLIO USE:

- For investing **medium term at limited risk**.
- **Maximum 50% equity exposure**.
- Regulation 13 compliant as well as non-compliant.
- The portfolio uses fund managers with a proven ability to **protect capital** as well as achieve **optimum growth**.

ASSET MANAGERS

	Allan Gray Namibia
	Capricorn Asset Management
	Ninety One Asset Management
	M&G Investments
	Peregrine Capital
 FAIRTREE	Fairtree Asset Management
	Gryphon Asset Management
	Arysteq Asset Management

February 2025	1 Year	3 Years	5 Years
Sanlam Portfolio (Reg. 13)	13.22%	14.48%	12.69%
Sanlam Portfolio (Non Reg. 13)	11.54%	15.60%	15.80%
CAM Portfolio (Non Reg.13)	12.34%	15.00%	14.79%
Momentum Portfolio (Reg. 13)	13.18%	14.69%	14.70%
Momentum Portfolio (Non Reg.13)	11.97%	15.25%	15.17%
Old Mutual Portfolio (Reg. 13)			
CPI + 5%	8.20%	10.10%	9.76%

NOTES:

- Performance rates exclude fees.
- Past performance is not a guarantee for future performance.