

PLATINUM MODERATE AGGRESSIVE PORTFOLIOS

AUGUST 2025

FUND INFORMATION:

Benchmark	(ASISA) South African MA High Equity
Target	Namibia CPI + 6%
Risk Profile	Moderate Aggressive
Time Horizon	Five Years and longer

PORTFOLIO USE:

- For investing **long term at limited risk**.
- **Maximum 75% equity exposure**.
- Regulation 13 compliant as well as non-compliant.
- The portfolio uses fund managers with a proven ability to **protect capital** as well as achieve **optimum growth**.

ASSET MANAGERS

	Allan Gray Namibia
	Capricorn Asset Management
	Ninety One Asset Management
	M&G Investments
	Peregrine Capital
 FAIRTREE	Fairtree Asset Management
	Gryphon Asset Management
	Arysteq Asset Management

August 2025	1 Year	3 Years	5 Years
Sanlam Portfolio (Reg. 13)	12.70%	14.46%	13.88%
CAM Portfolio (Non Reg.13)	13.83%	15.46%	17.85%
Momentum Portfolio (Non Reg.13)	12.30%	17.09%	17.85%
CPI + 6%	9.20%	11.10%	10.76%

NOTES:

- Performance rates exclude fees.
- Past performance is not a guarantee for future performance.