

PLATINUM EQUITY PORTFOLIOS

AUGUST 2025

FUND INFORMATION:

Benchmark	(ASISA) South African EQ General
Target	Namibia CPI + 7%
Risk Profile	Aggressive
Time Horizon	Five Years and longer

PORTFOLIO USE:

- For investing **longer term with greater volatility.**
- **Flexible/dynamic asset allocation.**
- The portfolio uses fund managers with a proven ability to **protect capital** as well as achieve **optimum growth.**

ASSET MANAGERS

	Allan Gray Namibia
	Capricorn Asset Management
	Centaur Asset Management
	Fairtree Asset Management
	Peregrine Capital
	PSG Asset Management
	Ninety One Asset Management

August 2025	1 Year	3 Years	5 Years
Sanlam Portfolio	12.89%	17.18%	18.42%
Momentum Portfolio	13.56%	17.16%	16.80%
CPI + 7%	10.20%	12.10%	11.76%

NOTES:

- Performance rates exclude fees.
- Past performance is not a guarantee for future performance.