

PLATINUM MODERATE AGGRESSIVE PORTFOLIOS

FEBRUARY 2025

FUND INFORMATION:

Benchmark	(ASISA) South African MA High Equity
Target	Namibia CPI + 6%
Risk Profile	Moderate Aggressive
Time Horizon	Five Years and longer

PORTFOLIO USE:

- For investing **long term at limited risk**.
- **Maximum 75% equity exposure**.
- Regulation 13 compliant as well as non-compliant.
- The portfolio uses fund managers with a proven ability to **protect capital** as well as achieve **optimum growth**.

ASSET MANAGERS

 ALLAN GRAY	Allan Gray Namibia
 Capricorn Group	Capricorn Asset Management
 Ninety One	Ninety One Asset Management
 M&G Investments	M&G Investments
 Peregrine Capital™	Peregrine Capital
 FAIRTREE	Fairtree Asset Management
 G R Y P H O N <i>with purpose</i>	Gryphon Asset Management
 A R Y S T E Q	Arysteq Asset Management

February 2025	1 Year	3 Years	5 Years
Sanlam Portfolio (Reg. 13)	16.4%	13.1%	13.4%
CAM Portfolio (Non Reg.13)	13.4%	13.7%	18.5%
Momentum Portfolio (Non Reg.13)	18.4%	16.1%	20.5%
Benchmark	14.5%	8.9%	11.1%
CPI + 6%	9.6%	10.9%	10.6%

NOTES:

- Performance rates exclude fees.
- Past performance is not a guarantee for future performance.