

PLATINUM EQUITY PORTFOLIOS

FEBRUARY 2025

FUND INFORMATION:

Benchmark	(ASISA) South African EQ General
Target	Namibia CPI + 7%
Risk Profile	Aggressive
Time Horizon	Five Years and longer

PORTFOLIO USE:

- For investing **longer term with greater volatility.**
- **Flexible/dynamic asset allocation.**
- The portfolio uses fund managers with a proven ability to **protect capital** as well as achieve **optimum growth.**

ASSET MANAGERS

	Allan Gray Namibia
	Capricorn Asset Management
	Centaur Asset Management
	Fairtree Asset Management
	Peregrine Capital
	PSG Asset Management
	Ninety One Asset Management

February 2025	1 Year	3 Years	5 Years
Sanlam Portfolio	18.1%	14.9%	20.0%
Momentum Portfolio	17.6%	17.1%	21.1%
Benchmark	20.2%	6.7%	12.4%
CPI + 7%	10.6%	12.0%	11.6%

NOTES:

- Performance rates exclude fees.
- Past performance is not a guarantee for future performance.