

PLATINUM CONSERVATIVE PORTFOLIOS

FEBRUARY 2025

FUND INFORMATION:

Benchmark	(ASISA) South African MA Income
Target	Namibia CPI + 3%
Risk Profile	Conservative
Time Horizon	12 months - 24 months

PORTFOLIO USE:

- For investing short to medium term at low risk.
- Maximum 20% equity exposure. Majority of portfolio invested in interest bearing funds.
- Regulation 13 compliant as well as non-compliant.
- The portfolio uses fund managers with a proven ability to protect capital.

ASSET MANAGERS

	Allan Gray Namibia
	Capricorn Asset Management
	Ashburton Namibia
	Arysteeq Asset Management
	Peregrine Capital
	M&G Investments
	Namibia Asset Management

February 2025	1 Year	2 Years
Sanlam Portfolio (Reg. 13)	11.5%	12.7%
CAM Portfolio (Non Reg. 13)	10.3%	12.6%
Momentum Portfolio (Reg. 13)	13.8%	13.3%
Old Mutual Portfolio (Reg. 13)	12.8%	11.8%
Benchmark	10.4%	9.5%
Namibia Money Market	7.5%	7.8%
CPI + 3%	6.6%	7.2%

NOTES:

- Performance rates exclude fees.
- Past performance is not a guarantee for future performance.