

PLATINUM MODERATE PORTFOLIOS

NOVEMBER 2024

FUND INFORMATION:

Benchmark	(ASISA) South African MA Medium Equity
Target	Namibia CPI + 5%
Risk Profile	Moderate
Time Horizon	Five Years

PORTFOLIO USE:

- For investing **medium term at limited risk**.
- **Maximum 50% equity exposure**.
- Regulation 13 compliant as well as non-compliant.
- The portfolio uses fund managers with a proven ability to **protect capital** as well as achieve **optimum growth**.

ASSET MANAGERS

 ALLAN GRAY	Allan Gray Namibia
 Capricorn Group	Capricorn Asset Management
 Ninety One	Ninety One Asset Management
 M&G Investments	M&G Investments
 Peregrine Capital™	Peregrine Capital
 FAIRTREE	Fairtree Asset Management
 G R Y P H O N <i>with purpose</i>	Gryphon Asset Management
 A R Y S T E Q	Arysteq Asset Management

November 2024	1 Year	3 Years	5 Years
Sanlam Portfolio (Reg. 13)	14.4%	10.1%	8.9%
Sanlam Portfolio (Non Reg. 13)	15.3%	13.1%	13.1%
CAM Portfolio (Non Reg.13)	12.3%	14.3%	14.8%
Momentum Portfolio (Reg. 13)	15.2%	12.5%	11.4%
Momentum Portfolio (Non Reg.13)	16.6%	15.1%	14.5%
Old Mutual Portfolio (Reg. 13)	15.5%	13.5%	10.9%
Benchmark	14.9%	9.0%	9.5%
CPI + 5%	7.9%	10.5%	9.1%

NOTES:

- Performance rates exclude fees.
- Past performance is not a guarantee for future performance.