

PLATINUM MODERATE AGGRESSIVE PORTFOLIOS

NOVEMBER 2024

FUND INFORMATION:

Benchmark	(ASISA) South African MA High Equity
Target	Namibia CPI + 6%
Risk Profile	Moderate Aggressive
Time Horizon	Five Years and longer

PORTFOLIO USE:

- For investing **longer term with greater volatility.**
- **Maximum 65% equity exposure.**
- Regulation 13 compliant as well as non-compliant.
- The portfolio uses fund managers with a proven ability to **protect capital** as well as achieve **optimum growth.**

ASSET MANAGERS

	Allan Gray Namibia
	Capricorn Asset Management
	M&G Investments
	Fairtree Asset Management
	Peregrine Capital
	PSG Asset Management
	Gryphon Asset Management
	Arysteq Asset Management

November 2024	1 Year	3 Years	5 Years
Sanlam Portfolio (Reg. 13)	15.1%	9.3%	8.02%
Sanlam Portfolio (Non Reg. 13)	14.5%	7.9%	7.5%
CAM Portfolio (Non Reg. 13)	15.1%	14.5%	15.3%
Momentum Portfolio (Non Reg. 13)	18.3%	16.8%	16.9%
Benchmark	16.2%	9.5%	10.4%
CPI + 6%	8.9%	11.5%	10.1%

NOTES:

- Performance rates exclude fees.
- Past performance is not a guarantee for future performance.