

# PLATINUM CONSERVATIVE PORTFOLIOS

NOVEMBER 2024

## FUND INFORMATION:

Benchmark	(ASISA) South African MA Income
Target	Namibia CPI + 3%
Risk Profile	Conservative
Time Horizon	12 months - 24 months

## PORTFOLIO USE:

- For investing short to medium term at low risk.
- Maximum 20% equity exposure. Majority of portfolio invested in interest bearing funds.
- Regulation 13 compliant as well as non-compliant.
- The portfolio uses fund managers with a proven ability to protect capital.

## ASSET MANAGERS

	Allan Gray Namibia
	Capricorn Asset Management
	Ashburton Namibia
	Arysteeq Asset Management
	Peregrine Capital
	M&G Investments
	Namibia Asset Management

<b>November 2024</b>	1 Year	2 Years
Sanlam Portfolio (Reg. 13)	12.5%	11.9%
CAM Portfolio (Non Reg. 13)	11.0%	12.3%
Momentum Portfolio (Reg. 13)	11.6%	9.9%
Momentum Portfolio (Non Reg.13)	13.9%	14.4%
Old Mutual Portfolio (Reg. 13)	13.1%	13.3%
Benchmark	11.6%	9.9%
CPI + 3%	5.9%	7.5%

**NOTES:**

- Performance rates exclude fees.
- Past performance is not a guarantee for future performance.