

PLATINUM CAUTIOUS PORTFOLIOS

NOVEMBER 2024

FUND INFORMATION:

Benchmark	(ASISA) South African MA Low Equity
Target	Namibia CPI + 4%
Risk Profile	Cautious
Time Horizon	24 months - 36 months

PORTFOLIO USE:

- For investing **medium term** at limited risk.
- Maximum **35% equity** exposure. High exposure to cash and bonds.
- Regulation 13 compliant as well as non-compliant.
- The portfolio uses fund managers with a proven ability to **protect capital**.

ASSET MANAGERS

	Allan Gray Namibia
	Capricorn Asset Management
	Ashburton Investments
 NAMIBIA ASSET MANAGEMENT	NAM Coronation
	Peregrine Capital
	Arysteq Asset Management
	M&G Investments
 <i>with purpose</i>	Gryphon Asset Management

November 2024	1 Year	3 Years
Sanlam Portfolio (Reg. 13)	13.3%	9.6%
Sanlam Portfolio (Non Reg.13)	13.7%	15.4%
CAM Portfolio (Non Reg. 13)	11.9%	12.1%
Momentum Portfolio (Reg. 13)	14.4%	13.9%
Momentum Portfolio (Non Reg. 13)	15.8%	15.2%
Old Mutual Portfolio (Reg. 13)	15.3%	12.8%
Benchmark	13.9%	8.9%
CPI + 4%	6.9%	9.5%

NOTES:

- Performance rates exclude fees.
- Past performance is not a guarantee for future performance.