

PLATINUM OFFSHORE PORTFOLIOS

SEPTEMBER 2024

FUND INFORMATION:

Benchmark	(ASISA) Global Equity General
Target	Namibia CPI + 7%
Risk Profile	Aggressive
Time Horizon	Five Years and longer

PORTFOLIO USE:

- For investing **longer term with greater volatility.**
- **Flexible/dynamic asset allocation.**
- The portfolio uses fund managers with a proven ability to **protect capital** as well as achieve **optimum growth.**

ASSET MANAGERS

 ALLAN GRAY	Allan Gray Namibia
 Capricorn Group	Capricorn Asset Management
 M&G Investments	M&G Investments
 FAIRTREE	Fairtree Asset Management
 Peregrine Capital™	Peregrine Capital
 PSG	PSG Asset Management
 Ninety One	Ninety One Asset Management

September 2024	1 Year	3 Years	5 Years
Sanlam Portfolio	19.1%	16.5%	16.9%
Momentum Portfolio	23.1%	17.7%	17.8%
Old Mutual Portfolio	16.5%	11.8%	13.1%
Benchmark	16.1%	9.0%	12.1%
CPI + 7%	10.3%	12.6%	

NOTES:

- Performance rates exclude fees.
- Past performance is not a guarantee for future performance.