

# PLATINUM MODERATE AGGRESSIVE PORTFOLIOS

SEPTEMBER 2024

## FUND INFORMATION:

Benchmark	(ASISA) South African MA High Equity
Target	Namibia CPI + 6%
Risk Profile	Moderate Aggressive
Time Horizon	Five Years and longer

## PORTFOLIO USE:

- For investing **longer term with greater volatility.**
- **Maximum 65% equity exposure.**
- Regulation 13 compliant as well as non-compliant.
- The portfolio uses fund managers with a proven ability to **protect capital** as well as achieve **optimum growth.**

## ASSET MANAGERS

	Allan Gray Namibia
	Capricorn Asset Management
	M&G Investments
	Fairtree Asset Management
	Peregrine Capital
	PSG Asset Management
	Gryphon Asset Management
	Arysteq Asset Management

September 2024	1 Year	3 Years	5 Years
Sanlam Portfolio (Reg. 13)	19.3%	11.0%	8.2%
Sanlam Portfolio (Non Reg. 13)	18.5%	9.7%	7.8%
CAM Portfolio (Non Reg. 13)	18.7%	13.3%	12.9%
Momentum Portfolio (Non Reg. 13)	21.4%	16.9%	16.2%
Old Mutual Portfolio (Non Reg. 13)	21.7%	18.2%	12.7%
Benchmark	18.7%	10.4%	10.2%
CPI + 6%	9.3%	11.6%	

NOTES:

- Performance rates exclude fees.
- Past performance is not a guarantee for future performance.