

PLATINUM EQUITY PORTFOLIOS

SEPTEMBER 2024

FUND INFORMATION:

Benchmark	(ASISA) South African EQ General
Target	Namibia CPI + 7%
Risk Profile	Aggressive
Time Horizon	Five Years and longer

PORTFOLIO USE:

- For investing **longer term with greater volatility.**
- **Flexible/dynamic asset allocation.**
- The portfolio uses fund managers with a proven ability to **protect capital** as well as achieve **optimum growth.**

ASSET MANAGERS

	Allan Gray Namibia
	Capricorn Asset Management
	Centaur Asset Management
	Fairtree Asset Management
	Peregrine Capital
	PSG Asset Management
	Ninety One Asset Management

September 2024	1 Year	3 Years	5 Years
Sanlam Portfolio	20.7%	16.5%	16.7%
Momentum Portfolio	23.1%	17.7%	17.8%
Benchmark	21.8%	11.6%	11.3%
CPI + 7%	10.3%	12.6%	

NOTES:

- Performance rates exclude fees.
- Past performance is not a guarantee for future performance.