

# PLATINUM OFFSHORE PORTFOLIOS

JUNE 2024

## FUND INFORMATION:

Benchmark	(ASISA) Worldwide MA Flexible
Target	Namibia CPI + 6%
Risk Profile	Aggressive
Time Horizon	Five Years and longer

## PORTFOLIO USE:

- For investing **longer term with greater volatility.**
- **Flexible/dynamic asset allocation.**
- The portfolio uses fund managers with a proven ability to **protect capital** as well as achieve **optimum growth.**

## ASSET MANAGERS

 ALLAN GRAY	Allan Gray Namibia
 Capricorn Group	Capricorn Asset Management
 M&G Investments	M&G Investments
 FAIRTREE	Fairtree Asset Management
 Peregrine Capital™	Peregrine Capital
 PSG	PSG Asset Management
 Ninety One	Ninety One Asset Management

June 2024	1 Year	3 Years	5 Years
Sanlam Portfolio	13.5%	14.5%	15.3%
Momentum Portfolio	14.4%	13.5%	15.4%
Old Mutual Portfolio	13.5%	13.1%	14.2%
Benchmark	10.6%	8.8%	9.8%
CPI + 6%	10.9%	11.7%	

NOTES:

- Performance rates exclude fees.
- Past performance is not a guarantee for future performance.