

# PLATINUM MODERATE AGGRESSIVE PORTFOLIOS

JUNE 2024

## FUND INFORMATION:

Benchmark	(ASISA) South African MA High Equity
Target	Namibia CPI + 6%
Risk Profile	Moderate Aggressive
Time Horizon	Five Years and longer

## PORTFOLIO USE:

- For investing **longer term with greater volatility.**
- **Maximum 65% equity exposure.**
- Regulation 13 compliant as well as non-compliant.
- The portfolio uses fund managers with a proven ability to **protect capital** as well as achieve **optimum growth.**

## ASSET MANAGERS

	Allan Gray Namibia
	Capricorn Asset Management
	M&G Investments
	Fairtree Asset Management
	Peregrine Capital
	PSG Asset Management
	Gryphon Asset Management
	Arysteq Asset Management

June 2024	1 Year	3 Years	5 Years
Sanlam Portfolio (Reg. 13)	13.2%	9.3%	7.0%
Sanlam Portfolio (Non Reg. 13)	11.6%	7.8%	6.8%
CAM Portfolio (Non Reg. 13)	12.0%	11.8%	12.0%
Momentum Portfolio (Non Reg. 13)	15.3%	14.9%	15.1%
Old Mutual Portfolio (Non Reg. 13)	13.7%	15.2%	10.8%
Benchmark	10.6%	9.2%	8.9%
CPI + 6%	10.9%	11.7%	

NOTES:

- Performance rates exclude fees.
- Past performance is not a guarantee for future performance.