

# PLATINUM EQUITY PORTFOLIOS

JUNE 2024

## FUND INFORMATION:

Benchmark	(ASISA) South African EQ General
Target	Namibia CPI + 6%
Risk Profile	Aggressive
Time Horizon	Five Years and longer

## PORTFOLIO USE:

- For investing **longer term with greater volatility.**
- **Flexible/dynamic asset allocation.**
- The portfolio uses fund managers with a proven ability to **protect capital** as well as achieve **optimum growth.**

## ASSET MANAGERS

	Allan Gray Namibia
	Capricorn Asset Management
	Centaur Asset Management
	Fairtree Asset Management
	Peregrine Capital
	PSG Asset Management
	Ninety One Asset Management

June 2024	1 Year	3 Years	5 Years
Sanlam Portfolio	16.9%	16.1%	16.0%
Momentum Portfolio	16.1%	15.9%	16.8%
Benchmark	10.5%	9.6%	8.7%
CPI + 6%			

NOTES:

- Performance rates exclude fees.
- Past performance is not a guarantee for future performance.