

PLATINUM EQUITY PORTFOLIOS

APRIL 2024

FUND INFORMATION:

Benchmark	(ASISA) South African EQ General
Target	Namibia CPI + 6%
Risk Profile	Aggressive
Time Horizon	Five Years and longer

PORTFOLIO USE:

- For investing **longer term with greater volatility.**
- **Flexible/dynamic asset allocation.**
- The portfolio uses fund managers with a proven ability to **protect capital** as well as achieve **optimum growth.**

ASSET MANAGERS

	Allan Gray Namibia
	Capricorn Asset Management
	Centaur Asset Management
	Fairtree Asset Management
	Peregrine Capital
	PSG Asset Management
	Ninety One Asset Management

April 2024	1 Year	3 Years	5 Years
Sanlam Portfolio	14.9%	14.5%	14.9%
Momentum Portfolio	15.3%	14.2%	15.8%
Benchmark	2.7%	7.2%	7.1%
CPI + 6%	10.8%	11.9%	

NOTES:

- Performance rates exclude fees.
- Past performance is not a guarantee for future performance.